## **Financial Planner**

Age Requirements 18 and over Available 24/7 No Family No Intake Contact Chris Abbott **Intake Process** Call for an appointment or for more information. Self Refer Yes **Edward Jones** https://www.edwardjones.com Main (434) 977-6802 1455 East Rio Road 22901 VA **United States** Monday: 9:00 am-5:00 pm Tuesday: 9:00 am-5:00 pm Wednesday: 9:00 am-5:00 pm Thursday: 9:00 am-5:00 pm Friday: 9:00 am-5:00 pm Saturday: Closed Sunday: Closed Fee Structure Fee Range Payment Method(s) **Private Pay** Languages Spoken English

Licensed broker and financial advisor of Edward Jones offers estate and tax planning, investment of funds, financial advising on insurance, investments and retirement. Inhome services available. Full service firm. Will assist individual investor with achievement and financial goals and objectives.

Services include area of annuities (fixed and variable), business retirement plans, fixed-income investments, individual retirement plans, insurance (term, permanent, long-term care and long-term disability), money-market funds, mutual funds, stocks, cash management, college savings programs, credit cards, customer loans, equity research, managed asset accounts, portfolio reviews and mortgage services.

Edward Jones is subsidiary of Jones Financial Companies.

Service Area(s) Albemarle County

Charlottesville City

Fluvanna County

Greene County

Louisa County

Nelson County

Orange County