## **Financial Planning**

Age Requirements 18 and over Available 24/7 No Family No Intake Process Call for appointment Self Refer Yes West Financial Services, Inc. http://www.westfinancial.com Main (703) 847-2500 Toll-Free (800) 445-1556 2010 Corporate Ridge Road, Suite 530 22102 VA **United States** Fee Structure Fee Range Payment Method(s)

Private Pay Languages Spoken English

West Financial Services offers financial planning services for individuals, businesses, and associations.

Individual financial planning includes comprehensive financial planning consisting of

financial statement analysis, investment review, income tax planning, retirement planning, insurance analysis, and estate planning.

Business planning includes the development of strategic business plans, management structure review, marketing, and sales analysis, executive compensation analysis, retirement plan review, and establishing financial goals. Investment management that provides a broad array of investment products and services not customarily available to retail investors, such as block trading, load waivers, prime broker, exclusive mutual funds, fund manager access, institutional discounts, and private research.

Service Area(s) Alexandria City , Fairfax City , Fairfax County , Falls Church City