

## **Investment Club and Financial Planning.**

Available 24/7

No

Other Eligibility Criteria

Age 50 and older. Those wanting to have fun and invest

Family

No

Intake Process

Contact The Center

Provider Refer

Yes

Self Refer

Yes

The Center

<https://thecentercville.org>

Main

(434) 974-7756

491 Hillsdale Drive

22901 VA

United States

Monday: 8:30 am-4:30 pm

Tuesday: 8:30 am-8:30 pm

Wednesday: 8:30 am-8:30 pm

Thursday: 8:30 am-8:30 pm

Friday: 8:30 am-4:30 pm

Saturday: Closed

Sunday: 1:00 pm-5:00 pm

Additional Availability Comments

During Winter hours from December 1st - February 28th, Tuesdays will close at 6:30 pm.

Fee Structure

Call for Information

Languages Spoken

English

Members contribute nominal money to a Partnership to provide the capital with which to invest through a Brokerage account. Attendance at the monthly meetings and participation in the research, examination and evaluation of stocks is expected of each partner and each partner has a vote to hold, buy or sell a stock. Experience is helpful but not required for membership. Participation is also on the social side.

Financial Planning: The local firm, Barrett-Johnson and Associates, Ameriprise Financial, offers a free and confidential one-hour financial consultation. The consultation can cover investments, tax planning, estate planning or advice on other financial matters. Call the front desk to arrange an appointment.

Service Area(s)

Albemarle County

,

Charlottesville City

Email

[thecenter@thecentercville.org](mailto:thecenter@thecentercville.org)