

Financial Planning - Estate, Taxes & Life Care Planning

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Process

Call for an appointment. A complimentary meeting is scheduled to discuss needs and review the processes offered.

Provider Refer

No

Report Problems

Call the Agency

Self Refer

Yes

XML Financial Group

<https://www.xmlfg.com/>

Main

(703) 827-2300

Toll-Free

(800) 842-8834

7600 Leesburg Pike, Suite 120 East

22043 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

XML Financial Group provides investment, tax, and estate planning services. Investment management takes into consideration the broad financial picture. Professionals will assist families with advice on estate planning, taxes, and life care planning. A certified advocate will assist in developing a life care plan.

The firm also offers financial planning for families with a family member who has special needs.

Service Area(s)

Alexandria City

,

Arlington County

,

Fairfax City

,

Fairfax County

,

Falls Church City

,

Loudoun County