

## Special Needs Planning

Age Requirements

No Age Requirement

Available 24/7

No

Family

No

Intake Process

Call for more information and to request assistance.

Self Refer

Yes

Waddell Group

<https://www.waddellgroup.net>

<https://www.raymondjames.com/waddellgroup/services/services/special-needs-plann...>

<https://www.facebook.com/WaddellGroup/>

Main

(703) 881-9173

Toll-Free

(888) 312-9173

1953 Gallows Road, Suite 110

22182 VA

United States

Additional Availability Comments

Veries, by appointment.

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

The Waddell Group can help families with special needs achieve financial security. Planning for the long-term financial needs of a loved one can be complex and overwhelming. Recognizing that a customized financial plan can help provide your loved one with as much autonomy as possible, staff, along with trust management services, can answer special needs questions and form an individualized plan.

Provides speakers for disability conferences, and public and private workshops for families and professionals.

Securities and investment advisory services are offered through Raymond James Financial Services Inc., a member of FINRA/SIPC.

Service Area(s)

Alexandria City

,

Arlington County

,

Fairfax City

,

Fairfax County

,

Falls Church City

,

Loudoun County

,

Manassas City

,

Manassas Park City

,

Prince William County

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