

## Financial & Retirement Planning

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Process

Call for more information or to set up an appointment

Provider Refer

Yes

Self Refer

Yes

M. H. Swanson & Associates

<http://www.mhswanson.com/>

Main

(434) 979-4822

Maclin Building

408 East Market Street, Suite 202

22902 VA

United States

Additional Availability Comments

Monday through Friday 9AM until 4:30PM

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

M.H. Swanson & Associates is a full-service financial services firm committed to helping people pursue their long term financial goals. A wide range of financial products and services are offered to individuals and business owners. The financial

advisors will help develop a customized financial program and strategies that meet your plans and objectives. Products and services used include:

- Investment management
- Retirement strategies
- Socially responsible investments
- Insurance and annuity products
- Lifestyle preservation strategies
- Customized strategies
- Goal based planning
- Wealth management
- Long-Term Care Insurance

Service Area(s)

Albemarle County

,

Charlottesville City

,

Culpeper County

,

Fauquier County

,

Greene County

,

Madison County

,

Orange County

,

Rappahannock County

Email

[wheifetz@mhswanson.com](mailto:wheifetz@mhswanson.com)