Senior Care Planning

Age Requirements

18 and over

Intake Contact

Jonathan Peyton

Intake Contact Email

info@hrwmgmt.com

Intake Process

Call the office; make an appointment; services in person or by phone or by web

Intake Contact Telephone

(877) 501-4796 x700

Provider Refer

Yes

Report Problems

Send an Email

Self Refer

Yes

Horizon Ridge Wealth Management

https://www.hrwmgmt.com

http://hrwmgmt.com/senior-care/

https://www.facebook.com/horizonridgewealth/?fref=ts

Main

(877) 501-4796

Toll-Free

(877) 501-4796

Center Plaza Suite

20130 Lakeview Suite 400

20147 VA

United States

Monday: 8:30 am-5:30 pm Tuesday: 8:30 am-5:30 pm Wednesday: 8:30 am-5:30 pm Thursday: 8:30 am-5:30 pm Friday: 8:30 am-5:30 pm Saturday: Closed Sunday: Closed

Additional Availability Comments

Services by phone from 5:30pm until 7:00pm Monday through Friday

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Horizon Ridge Wealth Management provides elder care planning. Aging adults find their financial goals threatened by fears like cognitive impairment and needing long term care. A financial planner can guide and individual and families in evaluating and implementing aging options like:

- Independent Living
- Home Care
- Assisted Living or Memory Care
- Evaluating long term care funding options
- Reviewing of different living arrangements that fit within their financial constraints
- How to manage draw downs and maintain a balanced budget over time
- Working with an elder care attorney to construct an appropriate end of life estate plan

Our team has years of experience addressing many senior care issues. No legal advice is provided, however we can work with you and your elder care attorney to design a spend down plan to utilize your asses appropriately.

Securities and Financial Planning offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC. The information and opinions posted on this website do not necessarily reflect the opinion of LPL Financial or its affiliates.

Service Area(s)
Alexandria City
,
Arlington County

Fairfax City

Fairfax County

Falls Church City

Loudoun County

Washington DC
Email

info@hrwmgmt.com