Special Needs Financial Planning, Eli's Village

Age Requirements No Age Requirement Family Yes Intake Contact Monica Mann Intake Contact Email mmann@elisvillage.com **Intake Process** Please call or email for more information. Intake Contact Telephone (804) 302-0502 James River Wealth Advisors, Eli's Village https://www.elisvillage.com/ https://www.facebook.com/elisvillage/ Main (804) 302-0502 15521 Midlothian Turnpike, Suite 100 23113 VA **United States** Monday: 8:30 am-4:30 pm Tuesday: 8:30 am-4:30 pm Wednesday: 8:30 am-4:30 pm Thursday: 8:30 am-4:30 pm Friday: 8:30 am-4:30 pm Saturday: Closed Sunday: Closed Fee Structure Call for Information Payment Method(s) Private Pay Languages Spoken

English

Eli's Village provides comprehensive planning for special needs families through their 3-step process that includes asset protections, legal protections, and family protection services. Ensuring the proper funding streams are in place to support the cost of care for the disabled individual. The appropriate legal protections are in place, like a Special Needs Trust, Microboard, and Power of Attorney. Family services would include advocating for public benefits, therapies, supports, and understanding the care needs for the disabled individual. They take a holistic approach that includes the entire family, not just the individual with special needs.

BrokerCheck is a free tool to research the background and experience of financial brokers, advisers, and firms.

Service Area(s) Chesterfield County

Hanover County

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Henrico County

Louisa County

New Kent County

Powhatan County

Prince George County Email inquiry@elisvillage.com